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November 17, 2023

To All Concerned Parties

Company Name: Chilled & Frozen Logistics Holdings Co., Ltd.
Representative: Representative Director, President and Executive Officer Hiromasa Aya
(Code No. 9099 TSE Prime)
Contact: Executive Officer, General Manager of Corporate Planning Department Takaaki Yamamiya
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Notice Concerning Results of Acquisition of Treasury Shares through ToSTNeT-3

Chilled & Frozen Logistics Holdings Co., Ltd. ("C&F") announces that, in line with the announcement made on November 16, 2023 concerning the acquisition of treasury shares, it has repurchased its treasury shares as described below.

1. Reason for the acquisition

To enhance shareholder returns and improve capital efficiency in line with 3rd Medium-term Management Strategy announced on May 10, 2022 and to enable flexible capital management in response to changing business environments.

2. Details of the acquisition

(1) Class of shares acquired	Common shares
(2) Total number of shares acquired	2,600,000 shares (10.57% of total number of issued shares (excluding treasury shares))
(3) Total acquisition cost	3,559,400,000 yen
(4) Date of acquisition	November 17, 2023
(5) Method of acquisition	Purchase through off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange

(Reference)

Details of the resolution held on November 16, 2023

(1) Class of shares to be acquired	Common shares
(2) Total number of shares to be acquired	Up to 3,400,000 shares (13.82% of total number of issued shares (excluding treasury shares))
(3) Total acquisition cost	Up to 4,559,400,000 yen
(4) Period for the share repurchases	From November 17, 2023 to September 30, 2024
(5) Method of the acquisition	Market purchases on the Tokyo Stock Exchange, Inc. and the Purchase through the Off-auction Own Share Repurchase Trading system (ToSTNeT-3)